



1st Discount Brokerage, Inc.

Member FINRA-SIPC

DEPOSIT SECURITIES REQUEST

FOR BULLETIN BOARD, PINK SHEET
& UNREGISTERED SECURITIES

DATE

SECURITY & TRANSFER INFORMATION

ISSUER/COMPANY NAME		TICKER SYMBOL	NO. OF SHARES BEING DEPOSITED
TRANSFER TYPE	PHYSICAL CERTIFICATE DEPOSIT	ACAT	
	DWAC/DRS TRANSFER FROM ISSUER	DTC/FREE RECEIVE	
	OTHER TRANSFER (Please specify: _____)		

SHAREHOLDER INFORMATION

INTRODUCING BROKER NAME	SHAREHOLDER NAME	ACCOUNT NO.
WERE THESE SHARES PURCHASED IN THE MARKET ON OTCBB OR PINK SHEETS? <i>[If yes, then attach proof of purchase (e.g. confirm or statement) & sign the Shareholder agreement on page 3. No further information is required]</i>		☐ YES ☐ NO
WERE THESE SHARES ACQUIRED THROUGH AN EMPLOYEE STOCK OPTION PLAN (ESOP)? <i>[If yes, then attach the company's SEC Form S-8 & sign the Shareholder agreement on page 3. No further information is required]</i>		☐ YES ☐ NO

SECURITY DESCRIPTION

ISSUER ADDRESS (Physical Address required, P.O. Box is not acceptable)	CITY	STATE	ZIP CODE	ISSUER PHONE NO.
CERTIFICATE NO. (Upper left hand side of certificate)	CUSIP			

SHAREHOLDER QUESTIONNAIRE

WHAT IS THE PURPOSE FOR THE DEPOSIT? (Safekeeping, resales, etc.)	
HOW MANY MORE SHARES ARE INTENDED FOR DEPOSIT?	
HOW MANY SHARES HAVE BEEN ISSUED TO, OR TRANSFERRED TO, THE SHAREHOLDER WITHIN THE LAST YEAR?	
PROVIDE THE TOTAL NUMBER OF SHARES THE SHAREHOLDER OWNS DIRECTLY AND CONTROLS THROUGH FAMILY OR OTHER ENTITIES.	
PROVIDE THE TOTAL NUMBER OF SHARES THE SHAREHOLDER HAS SOLD. (Grand Total)	
HAS THE SHAREHOLDER OR ANY AFFILIATED ACCOUNTS DEPOSITED SHARES OF THIS ISSUE WITH ANY BROKER WITHIN THE LAST 90 DAYS? <i>(If yes, please describe the deposits including the source of additional shares below)</i>	☐ YES ☐ NO
IS THE SHAREHOLDER A PRESENT OR PAST OFFICER, DIRECTOR, AFFILIATE, CONTROL PERSON OR 5% OWNER OF THE ISSUER? <i>(If yes, please describe each position including the duties and dates the position was held below. If this does not apply, the answer is 'no')</i>	☐ YES ☐ NO
IS ANY FAMILY MEMBER OF THE SHAREHODLER A PRESENT OR PAST OFFICER, DIRECTOR, EMPLOYEE, CONTROL PERSON, INSIDER OR LARGE SHAREHOLDER (10% OR GREATER)? <i>(If yes, please describe each affiliation below)</i>	☐ YES ☐ NO
HAS THE SHAREHOLDER MADE ANY PAYMENT (FINDER'S FEE, AGENT FEE, COMMISSION, TRANSFER FEE, CERTIFICATE FEE OR ANY OTHER KIND OF FEE) TO ANY OTHER PERSON IN CONNECTION WITH THE SALE OF THIS SECURITY?	☐ YES ☐ NO
HAS THE SHAREHOLDER ARRANGED FOR ANY OTHER PERSON OR ACCOUNT TO BUY THIS SECURITY? (Buy Orders)	☐ YES ☐ NO
PLEASE ADD ANY ADDITIONAL INFORMATION THAT THE SHAREHOLDER WOULD LIKE TO PROVIDE TO SUPPORT THE REVIEW AND APPROVAL OF THIS DEPOSIT.	

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PRIOR OWNER INFORMATION	
DATE SECURITY WAS ACQUIRED:	
NAME OF THE PRIOR OWNER <i>(Full name of individual or company)</i>	
PLEASE DESCRIBE HOW THESE SHARES WERE ACQUIRED. <i>(e.g. Payment for Services/Compensation, Stock Offering, Note/Debt Conversion, Employment Agreement)</i>	
IF PRIOR OWNER AND ISSUER ARE NOT THE SAME, INDICATE PRIOR OWNER'S ACQUISITION DATE, TRANSFEROR'S NAME, AND AMOUNT/MANNER OF PAYMENT.	
WAS THE PRIOR OWNER AN OFFICER, DIRECTOR, AFFILIATE, CONTROL OR 10% HOLDER OF THE SECURITIES AT THE TIME, OR WITHIN 90 DAYS OF OWNER'S RECEIPT OF THE SECURITY? <i>(If yes, please describe the nature of the affiliation)</i>	☐ YES ☐ NO
PLEASE ATTACH SUPPORTING DOCUMENTATION OF ACQUISITION, WHEN APPLICABLE. <i>(Documentation includes copies of Private Placement Memorandum, Offering Agreement, Certain Employee Compensation Documentation, Debt Agreement, Convertible Notes, or Employee Agreement)</i>	

RESTRICTION	
IS THE SECURITY RESTRICTED FROM RESALE FOR ANY REASON? <i>(If yes, please outline the details of the restriction. What is the basis for the restriction? When does the restriction end?)</i>	☐ YES ☐ NO
IF RESTRICTED, ARE THE SHARES ELIGIBLE TO BE SOLD WITH PROSPECTUS BEFORE THE END OF THE RESTRICTIVE PERIOD? <i>(In most cases, "Yes" would mean the shareholder is listed in the prospectus)</i>	☐ YES ☐ NO
HAVE THESE SHARES EVER BEEN COVERED BY A REGISTRATION STATEMENT FILED WITH THE SEC? <i>(If yes, please explain below, including type and date of registration and where your broker and Apex may find a copy of the filing. e.g. S-1, S-8, Form 20, etc.)</i>	☐ YES ☐ NO
WAS THE SECURITY EXEMPT FROM SEC REGISTRATION WHEN THE SHAREHOLDER ACQUIRED IT? <i>(If yes, please describe the exemption – including the applicable provision if under Rule 144)</i>	☐ YES ☐ NO
WAS THE ISSUER A SHELL COMPANY WHEN THE SHARES WERE ISSUED? <i>(A shell corporation is a company which serves as a vehicle for business transactions without itself having any significant assets or operations)</i>	☐ YES ☐ NO
HAVE THESE SHARES BEEN REPORTED AS LOST OR STOLEN TO THE TRANSFER AGENT? <i>(If yes, please attach a letter from the Shareholder to the Transfer Agent requesting that the stock be released)</i>	☐ YES ☐ NO

TRANSFER AGENT VERIFICATION <i>(For Broker Use Only)</i>	
TRANSFER AGENT	ADDRESS
CONTACT PERSON	TELEPHONE NO.
DATE VERIFIED	BY:
IS THIS ISSUE DTC ELIGIBLE? <i>(If no, are you submitting a request to make eligible?)</i>	☐ YES ☐ NO
NOTES:	

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TERMS AND CONDITIONS

In consideration of Apex Clearing Corporation ("Apex Clearing") accepting this Deposited Securities Request, the Shareholder understands and agrees to each of the following:

1. To keep the foregoing Questionnaire information up to date and current with Apex Clearing as long as the Security shares are being sold.
2. To indemnify and hold Apex Clearing harmless from and against any and all claims, damages, liabilities and expenses which Apex Clearing incurs as a result of or in connection with any inaccuracy or omission in the Shareholder's responses to the Questionnaire.
3. To cooperate with any internal or external audit or regulatory inquiry relating to this Deposited Securities Request by providing any information or documentation reasonably requested by Apex Clearing to support the Shareholder's statements provided in the Questionnaire and any Security sale executed in accordance with the Securities Laws (as defined below). This obligation to cooperate will remain in effect before and after the completion of the transfer of the assets.
4. The acceptance of any sale of the related securities are expressly subject to the Shareholder's strict adherence to all applicable federal securities laws, including without limitation, those described below (the "Securities Laws"):

Selling Unregistered Securities: Federal securities law make it unlawful for a person to make use of any means or instrument of interstate commerce or of the mails to sell a security which has not been registered, or to deliver through the mail a security which has not been registered. Accordingly, unless a person can apply an exemption to its sales of securities, all securities sold are required to be registered pursuant to Section 5 of the Securities Act of 1933 (the "1933 Act").

Securities Fraud: Federal securities law make it unlawful for any person to offer or sell securities by the use of any means of interstate communication or transportation, including the mails, in order to employ a scheme to defraud, to obtain money by omitting material information, or to engage in a course of business that would operate as a fraud on the purchaser.

Insider Trading: Federal securities law prohibits insider trading, which generally refers to buying or selling a security, in breach of a fiduciary duty or other relationship of trust and confidence, while in possession of material, nonpublic information about the security. Insider trading violations may also include "tipping" such information, securities trading by the person "tipped", and securities trading by those who misappropriate such information.

Market Manipulation: Market manipulation describes a deliberate attempt to interfere with the free and fair operation of the market and create artificial, false or misleading appearances with respect to the price of, or market for, a security, commodity or currency. Market manipulation is prohibited under federal securities law. Market manipulation can occur in multiple ways including:

- **Pools**—Agreements, often written, among a group of traders to delegate a authority to a single manager to trade in a specific stock for a specific period of time and then to share in the resulting profits or losses.
- **Churning**—Placing both buy and sell orders at about the same price. The increase in activity is intended to attract additional investors, and increase the price.
- **Runs**—Creating activity or rumors in order to drive the price of a security up. This activity is usually referred to as "Painting the Tape."
- **Ramping** (the market)—Actions designed to artificially raise the market price of listed securities and to give the impression of voluminous trading, in order to make a quick profit.
- **Wash sale**—Selling and repurchasing the same or substantially the same security for the purpose of generating activity and increasing the price.
- **Bear raid**—Attempting to push the price of a stock down by heavy selling or short selling.

Anti-Money Laundering: The Bank Secrecy Act (BSA), and its implementing regulations, is a tool the U.S. government uses to fight drug trafficking, money laundering and other crimes. Congress enacted the BSA to prevent banks and other financial service providers from being used as intermediaries for, or to hide the transfer or deposit of money derived from, criminal activity. Federal law makes money laundering a criminal act. Money laundering is the criminal practice of filtering ill-gotten gains or "dirty" money through a maze or series of transactions, so the funds are "cleaned" to look like proceeds from legal activities.

SHAREHOLDER AGREEMENT

The Shareholder hereby represents that the information provided above is true and correct. The Shareholder understand that Apex Clearing Corporation will be relying on such information in determining whether to accept orders for the sale of the Shareholder's securities. As a condition to Apex Clearing Corporation's acceptance of any sale, the Shareholder hereby agrees to the Terms and Conditions above and in the Customer Agreement.

Shareholder's Printed Name

Shareholder's Signature

Date

BROKER APPROVAL

The undersigned Registered Representative and Registered Principal (or CCO) have carefully reviewed this Deposit Securities Request and the appropriate supporting documents. Each represents to Apex Clearing Corporation that to his/her best knowledge the information is true and correct and is made in compliance with all applicable federal and state securities laws and regulations.

Representative's Printed Name

Representative's Signature

Date

Registered Principal/CCO's Printed Name

Registered Principal/CCO's Signature

Date